UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME FOR THE PERIOD ENDED 30 JUNE 2010*

| | Individual Quarter Current Quarter Ended 30-Jun-10 RM'000 | Preceding Year Corresponding Quarter Ended 30-Jun-09 RM'000 | Cumulative Quarter Current Year to Date Ended 30-Jun-10 RM'000 | Preceding Year Corresponding Period Ended 30-Jun-09 RM'000 |
|---|---|---|--|--|
| Revenue | 403 | N/A | 403 | N/A |
| Cost of sales | (234) | N/A | (234) | N/A |
| Gross profit | 169 | N/A | 169 | N/A |
| Other operating income | (3) | N/A | (3) | N/A |
| Negative goodwill on acquisition of subsidiaries | 3,823 | N/A | 3,823 | N/A |
| Administration and other operating expenses | (711) | N/A | (711) | N/A |
| Selling and Distribution expenses | (49) | N/A | (49) | N/A |
| Finance costs | (2) | N/A | (2) | N/A |
| Profit before tax | 3,227 | N/A | 3,227 | N/A |
| Income tax expense | (21) | N/A | (21) | N/A |
| Profit after tax | 3,206 | N/A | 3,206 | N/A |
| Other comprehensive income | - | N/A | - | N/A |
| Total comprehensive income for the period | 3,206 | N/A | 3,206 | N/A |
| Total Comprehensive income attributable to: Equity holders of the Company Minority interest Weighted average no. of ordinary | 3,206 | N/A N/A | 3,206 | N/A N/A |
| shares in issue ('000) | 2,471 | N/A | 1,244 | N/A |
| Earnings per share (RM): - Basic - Diluted | 1.30 1.30 | N/A N/A | 2.58 2.58 | N/A N/A |

Notes:

N/A: Not Applicable

^{*}The group was formed on 24 June 2010

¹⁾ The Unaudited Condensed Consolidated Statements of Comprehensive Income should be read in conjunction with the Proforma Consolidated Financial Information and the Accountants' Report for the financial year ended 31 December 2009 as disclosed in the Prospectus of the Company dated 30 June 2010 and the accompanying notes attached to this interim financial report.

²⁾ No comparative figures are available for the preceding year's individual and cumulative corresponding quarter as this is the first interim financial report being announced by the Company in compliance with Bursa Malaysia Securites Berhad ACE Market Listing Requirements.

UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION AS AT 30 JUNE 2010

| AS AT 30 GOAL 2010 | UNAUDITED As at 30-Jun-10 RM RM'000 | AUDITED As at 31-Dec-09 RM RM'000 |
|--|-------------------------------------|-----------------------------------|
| ASSETS | | |
| Non-current assets | | |
| Property, plant and equipment | 4,485 | N/A |
| Investment in marketable securities | 24 | N/A |
| | 4,509 | N/A |
| Current Assets | | |
| Inventories | 2,265 | N/A |
| Trade receivables | 8,965 | N/A |
| Other receivables, deposits and prepayments | 1,190 | N/A |
| Fixed deposits placed with a licensed bank | 7,523 | N/A |
| Cash and bank balance | 959 | N/A |
| Total Current Assets | 20,902 | N/A |
| TOTAL ASSETS | 25,411 | N/A |
| EQUITY AND LIABILITIES Equity attributable to equity holder of the Company | 15.000 | N/A |
| Share Capital | 15,820 | N/A |
| Retained earnings | 3,189 | N/A |
| Total Equity | 19,009 | N/A |
| Non current liabilities | | |
| Hire purchase payables | 131 | N/A |
| Deferred tax liabilities | 110 | N/A |
| C AP 1992 | 241 | N/A |
| Current liabilities | 299 | N/A |
| Trade payables Other payables, deposit and accruals | 2,612 | N/A N/A |
| Short term borowings | 1,288 | N/A |
| Hire purchase payables | 114 | N/A |
| Tax payable | 1,848 | N/A |
| Total current liabilities | 6,161 | N/A |
| Total liabilities | 6,402 | N/A |
| - 5 - 11 - 11 - 12 - 12 - 12 - 12 - 12 - 12 | 3,102 | 1,111 |
| TOTAL EQUITY AND LIABILITIES | 25,411 | N/A |
| Net Assets Per Share Attributable to ordinary equity holders of | | |
| the Company (RM) | 0.60 | N/A |

Notes:

N/A: Not Applicable

The Unaudited Condensed Consolidated Statement of Financial Position should be read in conjunction with the Proforma Consolidated Financial Information and the Accountants' Report for the financial year ended 31 December 2009 as disclosed in the Prospectus of the Company dated 30 June 2010 and the accompanying notes attached to this interim financial report.

UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY FOR THE SECOND QUARTER ENDED 30 JUNE 2010

| Attributable to Equity Holders of the Company | | | | |
|---|----------------------------|--|---------------------------|--|
| | Share Capital RM'000 | (Accumulated Losses)/ Retained Earnings RM'000 | Total Equity RM'000 | |
| Balance as at 1.1.2010 | * | (17) | (17) | |
| Issued during the financial period - for cash - acquisition of subsidiaries | 20 15,800 | - - | 20 15,800 | |
| Total comprehensive income for the financial period | - | 3,206 | 3,206 | |
| Balance at 30.6.2010 | 15,820 | 3,189 | 19,009 | |

^{*} RM2.00.

¹⁾ The Unaudited Condensed Consolidated Statement of Changes in Equity should be read in conjunction with the Proforma Consolidated Financial Information and the Accountants' Report for the financial year ended 31 December 2009 as disclosed in the Prospectus of the Company dated 30 June 2010 and the accompanying notes attached to this interim financial report.

²⁾ No comparative figures are available for the preceding year's individual and cumulative corresponding quarter as this is the first interim financial report being announced by the Company in compliance with Bursa Malaysia Securities Berhad ("Bursa Securities") ACE Market Listing Requirements ("Listing Requirements") as the Company was listed on 3 August 2010.

UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOWS FOR THE SECOND QUARTER ENDED 30 JUNE 2010

| | Current Year to Date Ended 30 June 2010 RM'000 | Preceding Year Corresponding Period Ended 30 June 2009 RM'000 |
|---|---|---|
| CASH FLOWS FROM OPERATING ACTIVITIES | | |
| Profit before taxation | 3,227 | N/A |
| Adjustments for Non Cash items | 8 | N/A |
| Negative goodwill on acquisition of subsidiaries | (3,823) | N/A |
| Non-operating items | (1) | N/A |
| Operating profit before working capital changes | (589) | N/A |
| Decrease/(increase) in inventories | (226) | N/A |
| Decrease/(increase) in trade and other receivables | 1,095 | N/A |
| (Decrease)/increase in trade and other payables | (823) | N/A |
| Cash generated from operations | (543) | N/A |
| Interest received | 1 | N/A |
| Interest paid | ٨ | N/A |
| Tax paid | - | N/A |
| Net cash flows from operating activities | (542) | N/A |
| CASH FLOWS INVESTING ACTIVITIES | | |
| Cash acquired arising from acquisition of subsidiaries | 6,799 | N/A |
| | 6,799 | N/A |
| CASH FLOW FROM FINANCING ACTIVITIES | | |
| Proceed from issuance of shares | 20 | N/A |
| | 20 | N/A |
| Net change in cash and cash equivalents | 6,277 | N/A |
| Cash and cash equivalents at beginning of the period/year | * | N/A |
| Cash and cash equivalents at end of the period/year | 6,277 | N/A |
| Cash and cash equivalents comprises:- | | |
| Short term and fixed deposits with licensed banks | 7,523 | N/A |
| Cash and bank balances | 959 | N/A |
| Bank overdraft | (229) | N/A |
| Banker acceptance | (1,059) | N/A |
| | 7,194 | N/A |
| Less: Fixed deposits pledged with licensed banks | (917) | N/A |
| | 6,277 | N/A |

Notes:

N/A: Not applicable * Denotes as RM2.00

¹⁾ The Unaudited Condensed Consolidated Cash Flow Statements should be read in conjunction with the Proforma Consolidated Financial Information and the Accountants' Report for the financial year ended 31 December 2009 as disclosed in the Prospectus of the Company dated 30 June 2010 and the accompanying notes attached to this interim financial report.